

# Confidential Purchaser Questionnaire

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Company Address Line 1

\_\_\_\_\_  
Company Address Line 2

\_\_\_\_\_  
ATT:  
CEO Name

Gentleman:

The information contained herein is being furnished to you in order for you to determine whether the undersigned's Subscription Agreement to purchase an interest (one or more shares) in \_\_\_\_\_ be accepted by you in light of the requirements of Section 4 (2) of the Securities Act of 1933, as amended and Rule 504 of Regulation D promulgated thereunder, and an exemption in the securities laws of certain states. The undersigned prospective investor understands the information is needed in order to satisfy various suitability as provided in the Memorandum and Subscription Agreement provided herewith, and that the Investor and/or his or her financial or other advisors ("Purchaser Representative") has knowledge and experience in financial and business affairs such that the Investor is capable of evaluating the merits and risks of the of the proposed investments. The Investor understands the (a) you will rely on the information herein contained for proposes of such determination; (b) the Shares will not be registered under the Securities Act in reliance upon the exemption form registration afforded by Section 4 (2) of the Securities Act and Rule 504 of Regulation D; (c) the Shares will not be registered under the securities laws of any state in reliance on similar exemptions; and (d) this Questionnaire is not an Offer of shares or any other securities.

The Investor understands that, although this Questionnaire and the responses provided herein will be kept confidential, you may need to present it to such parties as you deem advisable in order to establish the applicability under any federal or state securities laws of an exemption from registration.

In accordance with the foregoing, the following representations and information are hereby furnished:

Full Name _____	Home Phone _____
Home Address _____	Home Fax _____
Name of Business _____	Business Phone _____
Business Address _____	Business Fax _____
Occupation or Title _____	AGE _____
Previous Business of Employment during the past five (5) years:	
1. _____	3. _____
2. _____	4. _____
Social Security or Tax Identification Number _____	

**PLEASE ANSWER ALL QUESTIONS** (Complete dates in the spaces provided and mark yes or no.)

1. (a) **My individual net income** (not including my spouse) was in excess of \$200,000 in 20\_\_\_\_\_ and 20\_\_\_\_\_.  
**YES**                       **NO**
  
  - (b) I anticipate that my individual net income will exceed \$ 200,000 in 20\_\_\_\_\_ .  
**YES**                       **NO**
  
  - (c) Our joint income (income of myself and my spouse together) was in excess of \$300,000 in 20\_\_\_\_\_ and 20\_\_\_\_\_.  
**YES**                       **NO**
  
  - (d) I anticipate that our joint income will exceed \$200,000 in 20\_\_\_\_\_.  
**YES**                       **NO**
  
  - (e) My current total net worth (individual or joint, if married) including real estate, investments, savings, stocks, bonds, pension and profit sharing (including the total current value of home, autos, furnishing and personal belongings) is more than \$1,000,000.  
**YES**                       **NO**
2. **My current total net worth** (individual or joint, if married) including real estate, investments, savings, stocks, bonds, pension and profit sharing (excluding the total current value of home, autos, furnishings and personal belonging is) less than \$250,000 ; more than \$250,000; or \$500,000 or more .
3. **I have invested in other private placements of securities.** (If yes, please describe below.)  
**YES**                       **NO**

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A description of my partnership investments and any other substantial experience in business in business or financial matters that enables me to evaluate the merits and risks of this investment is as follows:

**FREQUENCY OF PRIOR INVESTMENTS** (Check one selection for each column.)

Marketable Securities	Real Estate	Oil & Gas Leasing, etc.	Tax Advantaged Investments
Frequently	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Occasionally	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Never	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**METHOD OF INVESTMENT OF EVALUATION**

Each prospective Investor is required to retain the services of a Purchaser Representative when such prospective Investor does not have sufficient knowledge and experience in financial and business matters to be capable of evaluating the merits and the risk acquiring Share(s). The following is an indication of my knowledge and experience or, alternatively, the necessity of the services of a Purchaser Representative:

- (i) I have such knowledge and experience in financial matters that I am capable of evaluating the merits and risks of an investment in the Share(s) and will not require the services of a Purchaser Representative. I offer as evidence of such knowledge and experience in these matters the information contained in this Questionnaire. Yes                       No
  
- (ii) I have retained the services of a Purchaser Representative. I acknowledge the following named person(s) to be my Purchaser Representative in connection with evaluating the merits and risks of an investment in the Shares.      Yes                       No

Purchaser Representative Name \_\_\_\_\_

The above named Purchaser Representative has furnished to me a completed Purchaser Representative Questionnaire, a copy of which I reviewed prior to signing this Questionnaire and which I am delivering to you here with. I and the above named Purchaser Representative together, have such knowledge and experience in financial matters that we are capable of evaluating the merits and the risks of an investment in the Share(s).

IF YOU HAVE CHECKED YES UNDER METHOD (ii), THIS QUESTIONNAIRE MUST BE ACCOMPANIED BY ONE COMPLETED AND SIGNED COPY OF THE PURCHASER REPRESENTATIVE QUESTIONNAIRE.

I understand that Maverick Energy, Inc. will rely on the accuracy and completeness of my responses to the foregoing questions and the Investor represents and warrants to Maverick Energy, Inc. as follows:

- (i) **The answers to the above questions are complete and correct** and may be relied upon by the Company in determining whether the Investor meets the suitability standards for an investors in the Shares;
- (ii) **I will notify the Company immediately of any material changes** in any statement made herein occurring prior to the closing of any purchase by me of Share of the Company; and
- (iii) **I have sufficient knowledge and experience in financial matters** to evaluate the merits and risks of the prospective investment and I am able to bear the economic risk of the investments and currently could afford a complete loss of such investment.

IN THE WITNESS WHEREOF, the Investor has executed this Confidential Purchasers Questionnaire, this \_\_\_\_\_ day of \_\_\_\_\_, 2001 and declares that it is truthful and correct.

*(Mark the one that applies.)*

Individuals\*  
 Trust\*\*

Company \*\*\*  
 Corporation\*\*\*\*

\_\_\_\_\_  
Signature of the Prospective Investor

\_\_\_\_\_  
Print Name and Title *(If Applicable)*

\_\_\_\_\_  
Signature of Prospective Co-Investor

\_\_\_\_\_  
Print Co-Investor Name and Title *(If Applicable)*

\* For unmarried individuals, please provide a signed Subscription Agreement for each individual.

\*\* If a custodian, trustee or agent, please include trust, agency or other agreement ad a certificate authorizing investment and legal existence of the Trust

\*\*\* If a partnership, please provide a certified copy of the partnership agreement and any amendments thereto. If a limited partnership, please provide, in addition, a certificate of limited partnership as currently in effect.

\*\*\*\* If a corporation, please include articles of incorporation and bylaws, as amended and currently in effect, certified corporate resolutions of other documents authorizing the investments, certificate of incumbency of officers and certified of audited financial statements for the proceeding three fiscal years.